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20th March 2023

To Whom It May Concern

Southern Parallel Sports Campus Limited (SPSC) is a New Zealand owned entity with a board of Directors made up of the founding investors.

Catherine Stuart, CEO for SPSC has a long-term trusted relationship with the Westbury Group Investment Bank a FINRA-registered boutique investment bank with national and international reach, dedicated to providing superior financial and strategic advisory services for mid-market firms, on transactions ranging from \$10 million to \$250 million and above. The attached document confirms this alliance.

In working over the past four years with the Westbury Group, necessary construction, and establishment financing (equity/debt mix) has been secured on an agreed basis of s 9(2)(b)(ii) in SPSC and a structured s 9(2)(b)(ii) agreement to be repaid over a period of 10 to 15 years with an option for further approved equity shareholding.

Entities include:

- International Real Estate investor with long-term NZ ties
- Major Florida based Equestrian Entrepreneur and developer
- USA Philanthropic family supportive of wounded veteran support programs

In addition, SPSC has been working closely with several New Zealand based investors who wish to invest once the necessary consents have been secured.

SPSC has secured long term grant funding agreements that will be held in trust to sponsor applicants and participants to attend SPSC programs as confirmed in the Westbury Group document.

Please do not hesitate to contact the writer for any further information that may be required.

Respectfully

A handwritten signature in black ink, appearing to read 'Catherine Stuart', written in a cursive style.

Catherine Stuart
CEO & Project Director

